



U.S. Sustainable Energy Corp. Issues Shareholder Update

U.S. Sustainable Energy (Other OTC: USSE) President & CEO, John R. Rivera, Issued Today the Following Letter and Update to the Shareholders of USSEC.

Dear Shareholders,

Our first operating period has seen exceptional positive movement, internal achievements, and company milestones being met as we lay the foundation for our highly anticipated market entrance. The new Natchez bioenergy facility, completion of the first full sized reactor, process advancements for lower cost energy production, our expanding and highly talented management team, valued strategic partnerships, global brand visibility – we’ve come a long way since presenting the technology at our international demonstration in Vidalia towards the end of last year.

With the last four months bearing witness to more than six thousand queries for our technology, it has provided a needed framework to better identify and gauge USSEC’s value proposition against our original assumptions. The market has been very clear: Our biofuel and energy processes represent a fundamental change in technological capability to do more than just talk about reducing dependence on petroleum and harmful gas emissions. The application of our green energy models are giving legislators, municipalities and utility companies the ability to plan for genuine change – without compromise from cost or efficiency barriers as typical transition-based obstacles.

This has expectedly put a tremendous amount of responsibility onto our shoulders, as our first production contracts will set clear precedence and a new bar for what is possible within the green energy field. The value proposition of our biofuel yield alone when combined with large scale power facilities redefines everything that academia has past known regarding the feasibility of green power. Subsequently our technology can be matched with the planning of progressive leaders, allowing states and nations to become early adopters of fully renewable energy to meet the inevitable movement towards federally mandated compliance markets for environmental reasons.

Through this process our management team has a clear and important obligation to shareholders: to ensure that the associated value we place on the price of our biofuel, energy reduction processes, fuel and additive byproducts, and ultimately the price per kilowatt of every green energy unit offered matches our role as an emerging leader with the capability to reduce foreign oil dependency and improve our environment.

Our actions should very well determine future subsidies and initiatives offered to accelerate area-based green energy conversions. Even small undertakings of applying our biomass resources and technology to energy production are considerably larger than external achievements of the past, allowing us to quickly open and create new accessible markets for the free trading and application of green energy investments.

A Recap of Our First Days

- U.S. Sustainable Energy established its base of operation in December 2006 within our first bioenergy facility in Natchez, Mississippi, a 35 acre / 447,800 sq. foot operations center with rail car infrastructure and waterfront loading docks. From this location we've undertaken the final research and process configurations needed to proceed with development of our first two hundred green fuel reactors - for an initial production goal of 1.2 million gallons of USSEC biofuel daily.
- Since our biofuel demonstration held in October 2006, U.S. Sustainable has entertained and hosted more than fifteen hundred guests, including company shareholders, media and journalists, power companies, officials, universities, and a host of academia working to apply USSEC's discoveries worldwide. Our team has facilitated nearly three hundred successful biofuel demonstrations showcasing process refinements, unique fuel properties, and our application to diesel and gasoline engines without the need for motor modifications.

- February 2007 saw the formal launch of Sustainable Power Corp (Other OTC: SSTP), a USSEC related company appointed as the official International Green Power Provider for U.S. Sustainable. The company is focused on all aspects of power generation and facility management – ranging from feasibility studies, project financing, and site design, to full scale implementation and turnkey plant construction. Sustainable Power started its operations by receiving interest for more than 60,000 Megawatts (60 Gigawatts) of green power plant facilities in February alone, a clear testament to the worldwide demand for USSEC's energy processes and the focus on creating clean power from renewable energy.

- USSEC has met with various members of congress, including high profiled meetings with Governors, Senators, Green Energy Lobbyists, the USDA, and a long list of distinguished organizations (Harvard, National Science Foundation, Bank of America, Sovereign, etc.). Our activities have ensured that the USSEC biofuel discovery, our energy processes, and the capabilities of Sustainable Power Corp. are positioned to support state and federally mandated green power initiatives, paving the way for a future filled with green energy plants that offer a superior value proposition to any other alternative energy source available.

- U.S. Sustainable Energy reached a definitive agreement to acquire nine hundred million shares of Diversified Ethanol, Inc., and United Ethanol Group, Inc. Utilizing USSEC energy processes and existing technologies within United Ethanol Group, the company will be able to provide turnkey plant solutions that generate ethanol at a significant cost reduction over any alternative production process in the market. This year alone the company has received plant requests totaling more than 15 million gallons of ethanol production daily, and final plant configurations with pricing are being completed for release later this month.

- Sustainable Power Corp. and U.S. Sustainable Energy have begun the process for providing turnkey engineering, project analysis, and construction costs for more than 6,000 Megawatts of green energy power plant facilities. To date nearly three dozen formal quotes or starting cost projections have been created, including power projects domestically within Massachusetts, Pennsylvania, Maryland, New Hampshire, Connecticut, New Jersey, New York, Mississippi, and Louisiana. On an international level, engineering presentations are being drafted or have been submitted for formal proposal requests in nearly two dozen countries, including Italy, India, Pakistan, China, The Americas, and The Netherlands.

U.S. Sustainable Energy Corp. will continue with our commitment to attract and recruit the very best in talent, experience, and innovation, providing a management team capable of achieving extraordinary results from opportunities presented. We see ourselves already positioned as a future leader in the emerging green fuel and clean energy sectors, with opportunities to extend our energy reduction processes to help numerous bioenergy companies gain better access to the market. We believe confidently that USSEC can help pave the way for dozens of innovative organizations and solution providers in the future, adding viable profit centers to our base and future umbrella, along with direct and lateral benefits to our highly valued shareholder base.

We look eagerly forward to sharing all of the upsides associated with 2007 and beyond.

Yours respectfully,

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